

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Kenneth D. Moore

Name of the Holding Company Director and Official

Director & Secretary

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

For holding companies *not* registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____
 C.I. _____

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2020

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Anahuac Bancshares, Inc

Legal Title of Holding Company

P. O. Drawer N

(Mailing Address of the Holding Company) Street / P.O. Box

Anahuac TX 77514
 City State Zip Code

801 South Ross Sterling

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Steven Smith Consultant

Name Title

2143639927

Area Code / Phone Number / Extension

2143639980

Area Code / FAX Number

steven@payneandsmith.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? 0=No 1=Yes 0

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report.....
- 2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

ANNUAL REPORT OF BANK HOLDING
COMPANIES FR Y-6

Report Item 1A

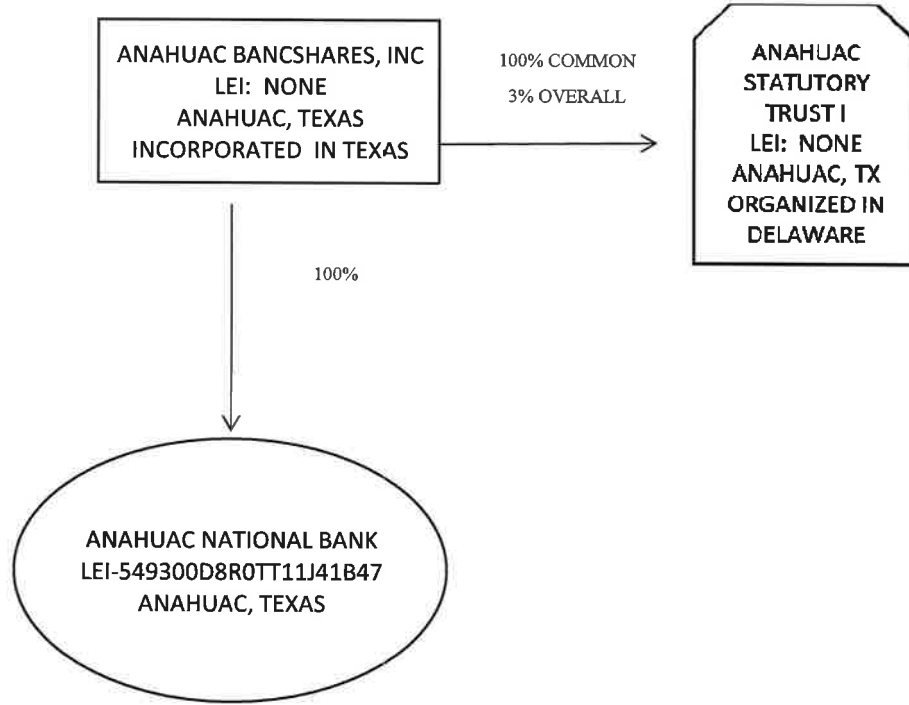
Not Applicable

Report Item 1B

Not Applicable

ANNUAL REPORT OF BANK HOLDING
COMPANIES FR Y-6

Item 2A



Results: A list of branches for your holding company: **ANAHUAC BANCSHARES, INC. (2622116) of ANAHUAC, TX.**
 The data are as of **12/31/2020**. Data reflects information that was received and processed through **01/05/2021**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	424352	ANAHUAC NATIONAL BANK	801 SOUTH ROSS STERLING	ANAHUAC	TX	77514	CHAMBERS	UNITED STATES	Not Required	Not Required	ANAHUAC NATIONAL BANK	424352	
OK		Full Service	5221789	BARBERS HILL BANK-HEB	13401 I-10	BAYTOWN	TX	77523	CHAMBERS	UNITED STATES	Not Required	Not Required	ANAHUAC NATIONAL BANK	424352	
OK		Full Service	5206263	HARDIN BANK BRANCH	11116 HIGHWAY 146	HARDIN	TX	77561	LIBERTY	UNITED STATES	Not Required	Not Required	ANAHUAC NATIONAL BANK	424352	
OK		Full Service	3537589	BARBERS HILL BANKING CENTER BRANCH	11402 EAGLE DRIVE	MONT BELVIEU	TX	77523	CHAMBERS	UNITED STATES	Not Required	Not Required	ANAHUAC NATIONAL BANK	424352	
OK		Full Service	3650974	EAST CHAMBERS COUNTY BRANCH	810 HIGHWAY 124	WINNIE	TX	77665	CHAMBERS	UNITED STATES	Not Required	Not Required	ANAHUAC NATIONAL BANK	424352	

ANNUAL REPORT OF BANK HOLDING
COMPANIES FR Y-6

ITEM 3 (1)

ANAHUAC BANCSHARES, INC. SHAREHOLDERS OWNING GREATER THAN 5% OF STOCK				
NAME	ADDRESS	CITIZENSHIP	S/S OWNED	% OF TOTAL
ANB Retirement & ESOP Trust Kenneth Moore, designated individual	Anahuac, TX	USA	3,767	6.87%
Kenneth Moore	Anahuac, TX	USA	495	0.90%
(1) Lydia Jenkins	Missouri City, TX	USA	3,546	6.47%
(1) Sue Jenkins	Missouri City, TX	USA	3,175	5.80%
(1) Shirley Williams	Hankamer, TX	USA	1,749	3.19%
(1) Everett B. Williams	Hankamer, TX	USA	1,601	2.92%
(1) Christina Bankston	Cypress, TX	USA	495	0.90%
(1) Bryan DiCarlo	Cypress, TX	USA	495	0.90%
(1) Melissa Moureau	Cypress, TX	USA	495	0.90%
(1) Bennett Jenkins, JR	Anahuac, TX	USA	312	0.57%
(1) Yvonne Jenkins	Winnie, TX	USA	312	0.57%
(1) Daniel Williams	Wallisville, TX	USA	151	0.28%
(1) Timothy Williams	Liberty, TX	USA	151	0.28%
(1) Everett E. Williams	Winnie, TX	USA	151	0.28%
(2) Sherwood K. Dye	Anahuac, TX	USA	3,013	5.50%
(2) Clay Dye	Hankamer, TX	USA	2,133	3.89%
(2) Courtney Dye Allen	Hankamer, TX	USA	2,133	3.89%
(3) Jay D. Jenkins	Hankamer, TX	USA	3,505	6.40%
(3) John W. Jenkins	Hankamer, TX	USA	3,211	5.86%
(3) Mary Susan Jenkins	Hankamer, TX	USA	2,495	4.56%
(3) Jerold Jenkins	Fort Worth, TX	USA	2,450	4.47%
(3) Justin Jenkins	Hankamer, TX	USA	177	0.32%

(#) indicate family groups

ITEM 3 (2): N/A

ITEM 4 - ABI

DIRECTORS AND EXECUTIVE OFFICERS OF ANAHUAC BANCSHARES, INC. (ABI)

NAME AND ADDRESS	PRINCIPAL OCCUPATION	TITLE ABI	TITLE & POSITION WITH SUBSIDIARIES	TITLE & POSITION WITH OTHER BUSINESSES	PERCENTAGE OWNED OF ABI	PERCENTAGE OWNED OF SUBSIDIARIES	OTHER COMPANIES OWNED 25% OR MORE
Kenneth D. Moore Anahuac, TX	Banker	Director/Secretary	Director & President of Anahuac National Bank	None	7.77%	None	None
(1) Everett B. Williams Hankamer, TX	Attorney	Chairman/ President	Chairman of the Board at Anahuac National Bank	None	2.92%	None	None
(1) Shirley Williams Hankamer, TX	N/A	Principal Securities Holder	N/A	N/A	3.19%	None	None
(1) Lydia Jenkins Missouri City, TX	N/A	Director	Director Anahuac National Bank	None	6.47%	None	None
(1) Sue Jenkins Hankamer, TX	N/A	Principal Securities Holder	N/A	None	5.90%	None	None
(1) Christina Bankston Cypress, TX	N/A	Principal Securities Holder	N/A	None	0.90%	None	None
(1) Bryan DiCarlo Cypress, TX	N/A	Principal Securities Holder	N/A	None	0.90%	None	None
(1) Melissa Moureau Cypress, TX	N/A	Principal Securities Holder	N/A	None	0.90%	None	None
(1) Bennett Jenkins, Jr. Anahuac, Texas	N/A	Principal Securities Holder	N/A	None	0.57%	None	None
(1) Yvonne Jenkins Winnie, TX	N/A	Principal Securities Holder	N/A	None	0.57%	None	None
(1) Everett E. Williams Winnie, TX	N/A	Principal Securities Holder	Vice President of Anahuac National Bank	None	0.28%	None	None
(1) Timothy Williams Liberty, TX	Insurance Adjuster	Principal Securities Holder	N/A	None	0.28%	None	None
(1) Daniel Williams Baytown, TX	Attorney	Director	N/A	None	0.28%	None	None
(2) Sherwood K. Dye Anahuac, TX	Retired Teacher	Director	Director Anahuac National Bank	None	5.50%	None	None
(2) Clay Dye Hankamer, TX	Chemical Plant Operator	Principal Securities Holder	N/A	None	3.89%	None	None
(2) Courtney Dye Allen Hankamer, TX	N/A	Principal Securities Holder	N/A	None	3.89%	None	None
(3) Mary Susan Jenkins Hankamer, TX	N/A	Principal Securities Holder	N/A	None	4.56%	None	None
(3) John Jenkins Hankamer, TX	Farmer	Director	Director Anahuac National Bank	None	5.86%	None	50% of Jenkins Rice Milling LLC
(3) Jay Jenkins Hankamer, TX	Farmer	Director	N/A	None	6.40%	None	None
(3) Jerold Jenkins Fort Worth, TX	Leasing Agent	Principal Securities Holder	N/A	None	4.47%	None	None
(3) Justin Jenkins Hankamer, TX	Farmer	Principal Securities Holder	N/A	None	0.32%	None	None
(4) Dave Wilcox Anahuac, TX	Pharmacist	Director	Director Anahuac National Bank	President of Wilcox Pharmacy (Winnie, TX)	2.13%	None	40% of Wilcox Pharmacy
(4) Ebra Wilcox Anahuac, TX	Retired Teacher	Principal Securities Holder	N/A	None	2.58%	None	None

(1) indicate family groups